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|----------------|------|---|----|
| Reference date | 2021 | 5 | 31 |
|----------------|------|---|----|

(yyyy)

(mm)

(dd)

Form 21-2 (Article 246-3)

(letter)

Business reports for the 2nd term

From: 6/1/2020
To: 5/31/2021

Submitted on 8/31/2021

Name of Business: MITA CAPITAL PTE. LTD.
(Principal Business Office)
105 Cecil St, #24-02 THE OCTAGON
Singapore 069534

Address or location: (Registered Office)
105 Cecil St, #24-02 THE OCTAGON
Singapore 069534

Name: Yui Haraguchi, Managing Director

(Name and Title of the Representative
in the case that notifier legal status is corporation)

1. Operational status of business

(1) Date of notification

① Notification in accordance with FIEA Article 63(2) or Article 63-3(1)

Date: 3/4/2021

② Notification in accordance with Article 48(2), (4) or (6) of the Supplementary Provisions of the Act to Partially Amend the Securities and Exchange Act (Act No. 65 of 2006)

Not applicable

(2) Type of current business operations

SPBQII (Investment Management), Investment business based on the status of Registered Fund Management Company in Singapore and all of related operation to those

(3) Overview of business operations in the current term

This SPBQII's business activity had positive impact to the business operations in the current term.

(4) Information provided in the Explanatory document

1. Information provided in Form 21-3

② Information provided in the Business report

(5) Summary of matters resolved at the general shareholders meeting

Date of regular general shareholders meeting: 08/27/2021

Agenda item No.1 "To receive the Directors' Statement and Audited Financial Statements of the Company for the financial year ended 31 MAY 2021;"

Agenda item No.2 "To re-elect the retiring directors"

Agenda item No.3 "To approve Director's remuneration"

Agenda item No.4 "To re-appoint KPMG LLP, Public Accountants and Chartered Accountants, Singapore as auditors of the Company and to authorise the Directors to fix their remuneration"

Agenda item No.5 "To transact any other business that may be properly transacted at an Annual General Meeting."

(6) Status of corporate officers and employees

① Number of corporate officers and employees

| | Corporate officers | | Employees | Total |
|-------|--------------------|--------------------|-----------|-------|
| | | of which part-time | | |
| Total | 2 | | 2 | 4 |

② Status of corporate officers

| Position | Names |
|-------------------|---------------|
| Managing Director | Yui Haraguchi |
| Director | Kunihiro Mita |
| | |
| | |

③ Status of the representatives in Japan or agents in Japan

| Name of Business or Name | Address or location | Phone |
|-----------------------------|--|--------------|
| Mita Securities Co., Ltd. | 3-11, Kabuto-cho, Chuo-ku, Tokyo, Japan | 03-3666-1001 |

(7) Status of the principal business office, and business offices where Specially Permitted Businesses for Qualified Institutional Investors, etc. ("SPBQII") are operated

| Name | Location | Number of Corporate officers and employees |
|---------------------------|--|--|
| Principal Business Office | 105 Cecil St, #24-02 THE OCTAGON Singapore 069534 | 4 |
| Registered Office | 105 Cecil St, #24-02 THE OCTAGON Singapore 069534 | 0 |
| | | |
| | | |
| | | |
| | | |

※Indicate in the column below if there have been changes in the status of business offices, etc.
(Write the reason here if the total number of corporate officers and employees does not match the

| |
|--|
| |
|--|

(8) Status of shareholders

| Name of Business or Name | Address or location | Percentage |
|---------------------------|---|------------|
| Mita Securities Co., Ltd. | 3-11, Kabuto-cho, Chuo-ku, Tokyo, Japan | 100.00% |
| | | |
| | | |
| | | |
| | | |
| | | |
| Total <u>1</u> . | | 100.00% |

(9) Status of external auditing

| Name or business name of the certified public accountants or auditing firms | Details of auditing |
|---|--|
| KPMG LLP | Statutory audit The Company has received the opinion that the Company's financial statements are properly drawn up in accordance with the provisions of the Companies Act, Chapter 50 and Financial Reporting Standards in Singapore. |

(Note)

1. Operational status of business

(2) Types of businesses currently being operated

In relation to businesses currently under operation, **(1)**enter "private placement" if they include businesses relating to acts specified under FIEA Article 63(1)(i); **(2)**enter "investment management" if they include those relating to acts specified under (ii) of the same Paragraph; **(3)**if they include those specified under the provisions of Article 17-13-2 of the Enforcement ordinance of the Financial Instruments and Exchange Act as businesses that especially require the protection of investors among those specified under (9) of the same Article, please indicate thus; and **(4)**if there are other businesses, please enter the types of such businesses. In addition, if there have been changes in such businesses during the term, please indicate them.

(3) Overview of business operations in the current term

Please give an overview of business activities, business performance, and important events that have affected operating performance during the current term.

(4) Information provided in the Explanatory document

Please circle the number to indicate whether the information provided in the Explanatory document created in accordance with the provisions of FIEA Article 63-4(3) is contained in Form 21-3 or the Business report.

(5) Summary of matters resolved at the general shareholders meeting

If the notifier is a joint-stock company, indicate, in a succinct manner, the dates and summary of matters resolved in regular and extraordinary shareholders meetings in the current term. Note, however, that you need not indicate any resolved matters that are not related to SPBQII.

(6) Status of corporate officers and employees

① Number of corporate officers and employees

Enter the numbers of corporate officers and employees (limited to corporate officers and employees engaged in SPBQII; the same applies in ② below) as at the end of the current term.

② Status of corporate officers

Describe the status of corporate officers as at the end of the current term. Note, however, that foreign corporations are only required to indicate representatives in Japan (i.e., persons specified under FIEA Article 63(7)(i)(d); the same shall apply in ③) in ③.

③ Status of the representatives in Japan or agents in Japan

Enter the name of the representative in Japan if the notifier is a foreign corporation; or the agent in Japan (i.e., the person specified under FIEA Article 63(7)(ii)(d)) if the notifier is an individual who has residency in a foreign country; leave it blank otherwise.

(7) Status of the principal business office, and business offices where SPBQII are operated

Enter information about the principal business office, as well as each of the business offices where SPBQII are operated ("business offices, etc." hereafter in (7)). In addition, if there have been additions or abolitions of sales branches, etc., or changes in the names or addresses of business offices, etc. during the term, please indicate them.

(8) Status of shareholders

If the notifier is a joint-stock company, please provide the required information on the 10 largest shareholders and other shareholders. In the "Percentage" column, please indicate the percentage of the voting rights related to shares owned by the shareholders in the total outstanding voting shares, with digits beyond the third decimal place rounded down.

(9) Status of external auditing

Provide relevant information in this section if you have your financial statements externally audited by certified public accountants or auditing firms at least once every year.

Indicate whether the audits are statutory or voluntary, and describe specifically and succinctly the details of audit results in the "Details of auditing."

| | | | |
|----------------|--------|------|------|
| Reference date | 2021 | 5 | 31 |
| | (yyyy) | (mm) | (dd) |

(10) Status of private placement of securities equivalents related to FIEA Article 2(2)(v) or (vi)
(excluding Electronically Recorded Transferable Rights That Must Be Indicated on Securities, etc.)

| Class | Number of Funds | | Contracted amount | |
|----------------------------------|-----------------|---|-------------------|---------------------------------------|
| | | of which, the investors are Qualified Institutional Investors ("QIIs") only | | of which, the investors are QIIs only |
| | | | (million yen) | (million yen) |
| Related to FIEA Article 2(2)(v) | | | | |
| Related to FIEA Article 2(2)(vi) | | | | |
| Total | | | | |

(10-2) Status of private placement of securities equivalents related to FIEA Article 2(2)(v) or (vi)
(limited to Electronically Recorded Transferable Rights That Must Be Indicated on Securities, etc.)

| Class | Number of Funds | | Contracted amount | |
|----------------------------------|-----------------|---|-------------------|---------------------------------------|
| | | of which, the investors are Qualified Institutional Investors ("QIIs") only | | of which, the investors are QIIs only |
| | | | (million yen) | (million yen) |
| Related to FIEA Article 2(2)(v) | | | | |
| Related to FIEA Article 2(2)(vi) | | | | |
| Total | | | | |

(11) Status of business operations related to acts specified under FIEA Article 63(1)(ii)

① Status of internal control

In addition to appropriate internal control based on Singapore related law, Mita Capital ensures effectiveness of internal control by hiring outside party for compliance services.

(Note)

Please describe the status of how you control investment management including how risk and information are managed, as well as measures to prevent conflicts of interest.

② Status of fund launches and redemptions

| End of previous term | | Number of fund launches | Number of fund redemptions | Change in principal during current term | End of current term | |
|----------------------|-----------------|-------------------------|----------------------------|---|---------------------|-----------------|
| Number of Funds | Total principal | | | | Number of Funds | Total principal |
| | (m. yen) | | | (m. yen) | | (m. yen) |
| 0 | 0 | 1 | 0 | 731 | 1 | 731 |

(Note)

Please enter, regarding funds being managed, the balance at the end of the previous term; new launches, redemptions and changes in the principal amount during the current term; and the balance at the end of the current term.

③ Status of inclusion of financial instruments that are self-issued or issued by affiliates

| Total assets under management | of which, the amount of self-issued financial instruments | of which, the amount of financial instruments issued by affiliates |
|-------------------------------|---|--|
| (m. yen) | (m. yen) | (m. yen) |
| | | |

(Note)

Please enter the amounts of financial instruments that are self-issued or issued by affiliates (i.e., parent corporations, etc., subsidiaries, etc., or related Foreign Juridical Persons, etc. specified under Article 126(iii); the same applies hereafter in ④ and (12)) and the percentage of these figures in the total investment assets, with digits beyond the second decimal place rounded down.

④ Status of investment in funds from investment assets

| Type of invested fund | Person calculating the value | Name, etc. of affiliates who are included in fund-related persons |
|-----------------------|------------------------------|---|
| | | |
| | | |
| | | |
| | | |
| | | |

(Note)

1. Enter this section if invested fund-related persons include affiliates. Invested fund-related persons include (a) issuers of the relevant financial instruments (referring to relevant financial instruments specified under Article 130(3); the same applies hereafter in this Note); (b) persons who perform important business operations related to the management of assets invested or contributed by persons who have rights related to the relevant financial instruments ("fund assets" hereafter in 1.); (c) persons who perform important business operations related to the storage of fund assets; (d) persons who perform business operations relating to the auditing of fund assets; and (e) persons who perform important business operations related to matters regarding methods for calculating the values of the relevant financial instruments or methods of reporting the values thus calculated, excluding business operations related to management, storage and auditing of fund assets.

2. If investment assets are invested in the relevant financial instruments, classify them according to the types of invested funds (referring to the types of the relevant financial instruments), and enter the trade names or names of the persons who perform the calculation of values of the respective financial instruments, as well as the names of business or names of the respective affiliates and the roles and relationships to the notifier of such persons.

3. Please enter in this section information regarding funds related to the relevant financial instruments whose value represents at least 1 percent of the total value of the relevant financial instruments that represent the value of the total invested value as of the record date.

(12) Status of the fund (excluding Electronically Recorded Transferable Rights That Must Be Indicated on Securities, etc.)

| | | | | |
|---|---|----------------------------|---|-----|
| Names of the Invested Business Equity | Israel Technology Venture, L.P. | | | |
| Details of the Invested Business | (Type of instrument) | | (Contents) | |
| | Venture fund | | Investment in limited partner interest in VERTEX ISRAEL OPPORTUNITYT II FUND L.P., a partnership incorporated in the British Cayman Islands | |
| Types of the Invested Business Equity | Rights based on laws and regulations of a foreign state | | | |
| Launch date | 3/31/2021 | | | |
| Types of business operations | Private placement and/or investment management | | Type of notification | |
| | Investment management | | Article 63 | |
| Period of private placement | 2021/3/10-2021/3/26 | | | |
| Locations of the accounts into which investment money is paid | Overseas - Cayman Islands | | | |
| Flow of funds | Investors funds were collected at Mizuho bank account in Japan via Private Placement Agent before being transferred to the Cayman account of the underlying fund. | | | |
| Duration | 2021/3/31 - ongoing | | | |
| Status of investors | Types of investors | | Number of investors | |
| | QIIs | | 1 | |
| | of which, individuals | | | |
| | Investors other than QIIs | | 38 | |
| | of which, individuals | | 35 | |
| | Total | | 39 | |
| Types of main investors | Type | | Percentage of investment | |
| | 1 | Individuals | 86.30% | % |
| | 2 | Business corporation, etc. | 12.10% | % |
| | 3 | | | % |
| Amount of investment by QIIs and the percentage thereof | Amount of investment | | 11,071,000 | yen |
| | Percentage of investment | | 1.50% | % |

| | | | |
|----------------|----|--|---------------------------|
| Status of QIIs | 1 | Name of Business or Name | Mita Securities Co., Ltd. |
| | | Class | COORD (i) |
| | | Amount of investment | 11,071,000 yen |
| | | Amount specified under Article 234-2(1)(i) | yen |
| | 2 | Name of Business or Name | |
| | | Class | |
| | | Amount of investment | yen |
| | | Amount specified under Article 234-2(1)(i) | yen |
| | 3 | Name of Business or Name | |
| | | Class | |
| | | Amount of investment | yen |
| | | Amount specified under Article 234-2(1)(i) | yen |
| | 4 | Name of Business or Name | |
| | | Class | |
| | | Amount of investment | yen |
| | | Amount specified under Article 234-2(1)(i) | yen |
| | 5 | Name of Business or Name | |
| | | Class | |
| | | Amount of investment | yen |
| | | Amount specified under Article 234-2(1)(i) | yen |
| | 6 | Name of Business or Name | |
| | | Class | |
| | | Amount of investment | yen |
| | | Amount specified under Article 234-2(1)(i) | yen |
| | 7 | Name of Business or Name | |
| | | Class | |
| | | Amount of investment | yen |
| | | Amount specified under Article 234-2(1)(i) | yen |
| | 8 | Name of Business or Name | |
| | | Class | |
| | | Amount of investment | yen |
| | | Amount specified under Article 234-2(1)(i) | yen |
| | 9 | Name of Business or Name | |
| | | Class | |
| | | Amount of investment | yen |
| | | Amount specified under Article 234-2(1)(i) | yen |
| | 10 | Name of Business or Name | |
| | | Class | |
| | | Amount of investment | yen |
| | | Amount specified under Article 234-2(1)(i) | yen |

| | | | | | |
|-------------------------------------|--|--|-----------|----------------------|--|
| Status of investors other than QIIs | Type | | Number | Amount of investment | Percentage of investment |
| | Central government, local governments, etc. | | | m.yen | % |
| | Financial instruments business operators, etc. | | | m.yen | % |
| | Financial institutions, etc. | | | m.yen | % |
| | Business corporations, etc. | | 3 | 89 m.yen | 12.10% |
| | Individuals | | 35 | 631 m.yen | 86.30% |
| | Foreign corporation or foreigners, etc. | | | m.yen | % |
| | Persons in close relationships | | | m.yen | % |
| | Persons having expertise and experience in matters related to investment | | | m.yen | % |
| | Other | | | m.yen | % |
| Asset make-up of the fund | Class | | Amount | | Remarks |
| | Cash | | 81 m.yen | | USD amount was |
| | Securities | | 793 m.yen | | USD amount was converted to JPY amount at an exchange rate of 109.76 |
| | of which non-listed stocks | | m.yen | | |
| | Derivatives assets | | m.yen | | |
| | Crypto assets | | m.yen | | |
| | Long term prepaid expenses | | 41 m.yen | | USD amount was |
| | | | m.yen | | |
| | | | m.yen | | |
| | | | m.yen | | |
| | | | m.yen | | |
| | | | m.yen | | |
| | | | m.yen | | |
| | | | m.yen | | |
| | | | m.yen | | |
| | total | | 915 m.yen | | |
| | Status of futures transactions | Long positions | | | Short positions |
| m.yen | | | m.yen | | |
| Main invested assets | Class | | | Percentage | |
| | 1 | Rights in collective investment scheme | | 100 | % |
| | 2 | | | | % |
| | 3 | | | | % |
| Geographical areas of investments | Global | | | | |

| | | | | | | |
|---|---|---|---|-------|---|---------|
| Status of counterparties for Acts of Financial Instruments Transaction | Counterparty | | Transaction amount | | Remarks | |
| | Vertex Israel Opportunity | | 593 | m.yen | Investment in limited partner | |
| | | | | m.yen | | |
| | | | | m.yen | | |
| | | | | m.yen | | |
| | | | | m.yen | | |
| | | | | m.yen | | |
| | | | | m.yen | | |
| | | | | m.yen | | |
| | | | | m.yen | | |
| | | | | m.yen | | |
| Total invested amount | | | | | 731 | m.yen |
| | (| | | | 731 | m.yen) |
| Net assets | | | | | 914 | m.yen |
| Net assets (a year ago) | | | | | | m.yen |
| Total assets | | | | | 915 | m.yen |
| Dividends (amount paid out) | Dividend yield | | Total amount of dividends paid out in the past year | | Total cumulative amount of dividends since launch | |
| | % | | m.yen | | m.yen | |
| Assumed dividend, etc. yield | % | | | | | |
| Amount cancelled | m.yen | | units | | persons | |
| Amount redeemed | m.yen | | units | | persons | |
| Whether persons specified under the items of Article 233-3 are among the counterparties | Existence of persons specified under the items of Article 233-3 (“yes” or “none”) | | | | | |
| | Existence of borrowing or debt guarantee | | | | | |
| | Status of audits | Name or business name of the certified public accountants or auditing firms | | | | |
| | | Details of audits | | | | |
| | Status of reports specified under Article 239-2(1)(x) | | | | | |

(Notes)

1. Create a table and provide information for each of the Invested Business Equity regarding securities equivalents related to FIEA Article 2(2)(v) or (vi). Note, however, that entries for securities equivalents related to (v) or (vi) of the same paragraph whose investors comprise professional investors can be substituted by entries in the following sections: "Names of the Invested Business Equity," "Details of the Invested Business," "Types of the Invested Business Equity," "Types of business operations," "Status of investors," "Types of main investors," "Amount of investment by QIIs and the percentage thereof," "Status of QIIs," "Status of investors other than QIIs," "Status of futures transactions," "Main invested assets," "Geographical areas of investments," "Total invested amount," "Net assets," "Net assets (one year ago)," and "Total assets."
Please indicate securities equivalents relating to (v) or (vi) of the same paragraph that were privately placed in the past and whose expirations are set in the current term or later, even if there has been no private placement during the current term.
2. This table must be created with the end of the current term as the basis. If the accounting period of the fund (referring to assets into which investments or contributions were made by persons who own securities equivalents relating to FIEA Article 2(2)(v) or (vi); the same applies hereafter in this Note) and the term of the notifier for SPBQII do not match, make entries based on figures at the end of the last accounting period that came before the end of the current term.
3. In the "Details of the Invested Business" section, enter specific details of businesses that will manage the money and other assets being invested or contributed.
4. Select and enter, in the "Types of the Invested Business Equity" column, from "Partnership contract under the Civil Code," "Silent partnership contract," "Investment Limited Partnership contract," "Limited Liability Partnership contract," "Membership rights of an incorporated association," "Rights based on laws and regulations of a foreign state" and "Other rights." Provide specific details if you select "Other rights." Please also specify the names of the laws that the rights are based on and their key details if you select "rights based on laws and regulations of a foreign state."
5. In the "Private placement and/or investment management" column: If you operate a business related to acts specified in FIEA Article 63(1)(i) in the current term, specify "private placement"; if you operate a business related to acts specified in Item (ii) of the same Act paragraph, enter "investment management"; and if you operate both, enter "private placement and investment management."
6. In the "Type of notification" column: Enter **(a)** "Supplementary Provisions Article 48" if the business operating regarding the fund is an asset management business specified under Article 48(1) of the Supplementary Provisions of the Act to Partially Amend the Securities and Exchange Act (Act No. 65 of 2006); **(b)** "Old Article 63" if the business operating is SPBQII under item (ii) of old Act specified under Article 2(1) of the Supplementary Provisions of the Act for Partial Revision of the Financial Instruments and Exchange Act (Act No. 32 of 2015); or **(c)** "Article 63" if it is a business related to acts specified under Article 63(1)(i) or (ii) of the FIEA revised by the foregoing Act.
7. In the "Locations of the accounts into which investment money is paid" section, indicate the names of the countries or territories where accounts are located into which customers pay their investment money.
8. In the "Flow of funds" section, indicate the names of business or names and roles of persons responsible for transferring, sending, managing or storing money related to the fund.
9. In the "Types of main investors" section, specify the types of the top-three investors in terms of percentage of their investment in the total invested amount as either "Central government, local governments, etc.," "Financial instruments business operators, etc." "Financial institutions, etc." "Investment Limited Partnership," "Business corporations, etc." "Individuals," "Foreign corporations or foreigners, etc." or "Other," and enter the amount for each. This section does not require entry for main investor types that represent 5 percent or less of the total invested amount.

For definitions of individual investor types, see below (the same applies in 12.).

(1)"Central government, local governments, etc.":

Persons specified under the Enforcement ordinance of the Financial Instruments and Exchange Act ("Enforcement ordinance"; hereafter in 9 and 12) Article 17-12(1)(i) or (iii), or the Cabinet Office Ordinance regarding Financial Instruments Business, etc. Article 233-2(4)(i)

(2)"Financial instruments business operators, etc.":

Persons specified under the Enforcement ordinance Article 17-12(1)(iv) or (v), or Article 10(1)(i) or (ii) of the Cabinet Office Ordinance Regarding the Definitions Specified under Article 2 of the FIEA (Finance Ministry Ordinance No. 14 in 1993) ("Cabinet Office Ordinance Regarding Definitions"; hereafter in 9 and 11)

(3)"Financial institutions, etc.":

Persons specified under the Enforcement ordinance Article 17-12(1)(ii) or (xii), or those specified under the Cabinet Office Ordinance regarding Financial Instruments Business, etc. Article 233-2(4)(ii); or those specified under Article 10(1)(iv), (v), (vii)-(xvii), (xix) or (xxi) of the Cabinet Office Ordinance Regarding Definitions

(4)"Investment Limited Partnership":

Persons specified under Article 10(1)(xviii) of the Cabinet Office Ordinance Regarding Definitions

(5)"Business corporations, etc.":

Persons specified under Enforcement ordinance Article 17-12(1)(vii)-(xi); those specified under the Cabinet Office Ordinance regarding Financial Instruments Business, etc. Article 233-2(1)(ii), (4)(iv)(a), (v), (vi) or (viii) (limited to parent companies if the persons are those specified under (1)(ii) of the same Article); or those specified under Article 10(1)(xx), (xxiii)(a) or (xxiii-2) of Cabinet Office Ordinance Regarding Definitions (persons that fall under those specified in (xxiii)(a) are limited to residents (referring to residents provided for in the first sentence of Article 16(1)(v) of the Foreign Exchange and Foreign Trade Act (Act 228 of 1949; the same applies hereafter in 9)))

(6)"Individuals":

Persons specified under the Cabinet Office Ordinance regarding Financial Instruments Business, etc. Article 233-2(1)(i) or (3)(i) (limited to residents) or those specified under Article 10(1)(xxiv)(a) of the Cabinet Office Ordinance Regarding Definitions (limited to residents)

(7)"Foreign corporations or foreigners, etc.":

Persons specified under Enforcement ordinance Article 17-12(1)(xiii); those specified under the Cabinet Office Ordinance regarding Financial Instruments Business, etc. Article 233-2(1)(i), (3)(i) or (ii), (4)(iii) or (iv)(b), or (vii) (persons falling under (1)(i) or (3)(i) of the same Article are limited to non-residents (i.e., non-residents provided for in Article 6(1)(vi) of the Foreign Exchange and Foreign Trade Act; the same applies hereafter in 9.), while those specified under Article 233-2(3)(ii) or (iv)(b) are limited to those who are operating partners related to contracts based on foreign laws); or those specified under Cabinet Office Ordinance Regarding Definitions Article 10(1)(iii), (vi), (xxii), (xxiii)(a), (xxiii)(b), (xxiv)(a), (xxiv)(b) or (xxv)-(xxvii) (those falling under persons specified in (xxiii)(a) or (xxiv)(a) are limited to non-residents, while those specified in (xxiii)(b) or (xxiv)(b) are limited to those who are operating partners related to contracts based on foreign laws)

(8)"Other":

Persons that do not fall under any of the above

10. In the "Percentage of investment" row in the "Amount of investment by QIIs and the ratio thereof" section, indicate the percentage of the invested amount out of the total invested amount.

11. In the "Status of QIIs" section: Please provide information about the top-10 investors in terms of invested amount. Select and indicate in the "Class" section from the classes specified in Cabinet Office Ordinance Regarding Definitions Article 10(1)(i)-(xxvii) to describe individual QIIs. In "Amount specified under Article 234-2(1)(i)," enter the total amount of money and other assets to be managed for the counterparties of the partnership contract for the relevant Investment Limited Partnership minus borrowings if the QII is an Investment Limited Partnership.

12. In the "Status of investors other than QIIs" section, enter the number, the amount invested as a percentage of investment by investors other than QIIs for each type of such investors including "Central government, local governments, etc."; "Financial instruments business operators, etc."; "Financial institutions, etc."; "Business corporations, etc."; "Individuals"; "Foreign corporations or foreigners, etc."; "Persons in close relationships" (referring to persons that fall under those specified under the Cabinet Office Ordinance regarding Financial Instruments Business, etc. Article 233-2(1)(ii) (except for parent companies, etc.) to (vi) (excluding those that fall under persons prescribed in the items other than (vi) of Article 17-12(1) of the Enforcement ordinance)); "Persons having expertise and experience in matters related to investment"; or "Other" (excluding "Persons in close relationships" and "Persons having expertise and experience in matters related to investment"). Please specify the percentage of investment for each type in the total invested amount in "Percentage of investment."

13. In the "Asset make-up of fund" section, provide the balance (in monetary value) for each of the asset types. For assets that fall under "Cash" "Securities" except "non-listed stocks", "Derivatives assets" and "Crypto assets", please specify the details of such assets and their balance. For crypto assets, enter the exchange rate for Japanese currency conversion. However, if it is difficult to enter the amount, substitute reasonable units.

Please also enter, in the "Remarks" section, balances of assets located overseas for each of the asset types, their percentage and the foreign exchange rate used in calculating in converting the values to yen.

14. In the "Long positions" column in the "Status of futures transactions" section, specify the total value of long positions in futures transactions (referring to transactions specified under FIEA Article 2(21)(i) and (ii) (including transactions of derivatives in foreign markets similar thereto); the same applies hereafter in 14.). Enter the total value of short positions in futures transactions in the "Short positions" column.

15. In the "Main invested assets" section, please provide information about top-three invested assets in terms of their percentages against the total value of invested assets, and type (stocks (listed or non-listed), bonds (government bonds or non-government bonds), etc.).

16. In the "Geographical areas of investments" section, specify the geographical areas (i.e., Japan, North America, etc.) where the invested assets are located.

17. In the "Status of counterparties for Acts of Financial Instruments Transaction" section, enter information about Acts of Financial Instruments Transaction performed for rights holders during the current term that represent 10 percent or more of the total amount of investment in the relevant fund.

In the "Counterparty" column, enter the Names of Business or Names of counterparties for Acts of Financial Instruments Transaction performed for rights holders. This section does not require entering if you cannot obtain permission from the counterparties on disclosure of their Names of Business or Names, but you must explain as such in the "Counterparty" column. If your entity itself or an affiliate is a counterparty, enter information about all of the counterparties, and underline the Names of Business or Names, and describe the relationships between your entity and the counterparties (i.e., capital and personnel relationship).

In the "Transaction amount" column, enter the trading volume of financial instruments related to Acts of Financial Instruments Transaction performed for rights holders and the total amount of derivatives transactions on a notional principal basis, for each of the counterparties.

In the "Remarks" column, provide an overview of the main Acts of Financial Instruments Transaction performed for rights holders for each of the counterparties.

18. In the "Total invested amount" section, enter the balance of the invested amount of the fund at the point in time set as the basis (i.e., the cumulative amount of investment minus the amount redeemed or cancelled). Of this amount, indicate the value of the portion that was newly invested or contributed during the accounting period of the relevant fund in parentheses in the second line. However, enter the newly invested or contributed amount in the last one year if the accounting period is not a year. In addition, if there is investment in crypto assets enter the balance (amount) and the exchange rate used for Japanese currency conversion. If it is difficult to enter the amount, substitute reasonable units.
19. In the "Assumed dividend, etc. yield" section, indicate the yield (annual rate) at the time of payout that was shown to customers when the acquisition of securities equivalents related to FIEA Article 2(2)(v) or (vi) was solicited, regardless of whether it was a named planned yield, targeted yield or otherwise.
20. In the "Amount cancelled" section, indicate the total amount of cancellations during the accounting period that includes the basis time point, as well as the number of investment units and the number of investors corresponding to that amount. However, enter relevant information about cancellations in the last one year if the accounting period of the fund is not a year.
21. In the "Amount redeemed" section, indicate the total amount that reached maturity during the accounting period that includes the basis time point, as well as the number of investment units and the number of investors corresponding to that amount. However, enter relevant information about amounts reaching maturity in the last one year if the accounting period of the fund is not a year.
22. In the "Existence of persons specified under the items of Article 233-3" row: Specify "yes" if you privately placed Invested Business Equity with persons specified under the items of Article 233-3 as counterparties or are managing money and other assets invested or contributed by persons specified under the items of Article 233-3; otherwise enter "none."
23. In the "Existence of borrowing or debt guarantee" row, enter "yes" if the relevant fund takes out loans or provides loan guarantees; otherwise enter "none."
24. Indicate whether the external audits are statutory or voluntary and describe specifically and succinctly the details of audit results in the "Details of audits." Please also attach copies of financial statements and audit reports of the relevant fund.
25. In the "Status of reports specified under Article 239-2(1)(x)," please enter the date of the report for the current term, and succinctly describe the status of businesses in which investment is made and reports regarding the management of relevant assets.
26. If there are circumstances that need reporting but do not fit anywhere in this table, you can indicate them in similar forms within such a scope that it does not cause misunderstanding.

Statement of financial position
As at 31 May 2021

| | Note | 2021 \$ | 2020 \$ |
|-------------------------------------|------|------------------|------------------|
| Assets | | | |
| Trade and other receivables | 4 | 9,585 | 133,000 |
| Cash and cash equivalents | 5 | 1,291,981 | 1,080,973 |
| Current assets | | <u>1,301,566</u> | <u>1,213,973</u> |
| Total assets | | <u>1,301,566</u> | <u>1,213,973</u> |
| Equity | | | |
| Share capital | 6 | 1,000,000 | 1,000,000 |
| Accumulated (losses)/profits | | (353,724) | 194,047 |
| Total equity | | <u>646,276</u> | <u>1,194,047</u> |
| Liabilities | | | |
| Contract liabilities | 8 | 483,864 | — |
| Non-current liabilities | | <u>483,864</u> | <u>—</u> |
| Other payables | 7 | 87,303 | 3,753 |
| Income tax payables | | — | 16,173 |
| Contract liabilities | 8 | 84,123 | — |
| Current liabilities | | <u>171,426</u> | <u>19,926</u> |
| Total liabilities | | <u>655,290</u> | <u>19,926</u> |
| Total equity and liabilities | | <u>1,301,566</u> | <u>1,213,973</u> |

Statement of comprehensive income
Year ended 31 May 2021

| | | Year ended | Period from 4/6/2019 (date of incorporation) to 31/5/2020 |
|--|------|-----------------|---|
| | Note | 31/5/2021 \$ | \$ |
| Revenue | 8 | 736,430 | 809,062 |
| Other operating income | 9 | 23,170 | 15,058 |
| Administrative expenses | | (1,308,783) | (613,900) |
| Finance income | | 1,412 | — |
| (Loss)/Profit before tax | 10 | (547,771) | 210,220 |
| Tax expense | 11 | — | (16,173) |
| (Loss)/Profit for the year/period | | (547,771) | 194,047 |
| Other comprehensive income for the year/period, net of tax | | — | — |
| Total comprehensive income for the year/period | | (547,771) | 194,047 |